

## OIL & GAS COMPANY FINANCIAL & RATIO ANALYSIS

A ½ day Instructor Live Interactive Program  
4 CPE Hours

### Who Should Attend:

- Accounting and Financial Managers
- Financial Accountants responsible for profit/loss analysis
- New Accountants seeking an understanding of company objectives and related measurement tools
- Consultants seeking a better understanding of their
- Bankers and Investment Professionals who analyze Upstream Oil & Gas companies

**Prerequisite:** A basic understanding of oil and gas terminology and energy industry processes and procedures and accounting

**Pre-Class Preparation:** None

**Program Level:** Basic to Intermediate

**Delivery Method:** Instructor Live, Interactive

### Upon Completion of this Program Participants will be able to:

- Apply financial ratios to key company ideas and objectives
- Establish a process for determining success/failure possibilities utilizing specific industry ratios and metrics
- Demonstrate proficiency and understanding of each of the topics listed below

### Key Topics:

- Introduction
  - Where finance and accounting personnel can add value to an organization
  - Objectives of financial ratio analysis
  - Who uses financial ratios and metrics
  - Value of data relationships
- Steps to creating a useful analysis
- Ratio Types
- Comparative reference points
- Common Generic Ratios (Background)
- Why are there unique ratios and analysis required for Oil and Gas companies
- Key Definitions for Oil and Gas
- Primary Oil & Gas Ratios
- Supplemental Disclosures - FASB 69 Requirements and how they can be Utilized
- Non-Financial Metrics
- Measuring Long-term Success for an oil and gas company
- Implementation



**Registration Instructions:**

Visit us online at [PDX Calendar](#). Click on register now next to any class and it will take you to a secure site where you can register and pay safely with a credit card. For other registration//payment options, please contact Tami Russell at [tamara.russell@unt.edu](mailto:tamara.russell@unt.edu). For questions about quality programs offered on-site and adapted for your company, contact Jim Hoffman at 214.763.9644 or via email [james.hoffman2@unt.edu](mailto:james.hoffman2@unt.edu) for more details.

**Refund//Cancellation Policy:**

- Cancellations ~ A participant may receive a full refund by providing to PDX written cancellation 10 or more business days prior to the starting date of the program. No refunds will be granted within 10 business days of the starting date of the program. No refunds will be granted after the start of the program.
- Substitutions ~ Substitutions are accepted at any time up to and including the starting date of the program. For more information regarding refund, substitutions and/or program cancellation policies, please contact Tami Russell at [tamara.russell@unt.edu](mailto:tamara.russell@unt.edu).

**Complaint Resolution Policy:**

PDX will make every effort to resolve complaints within a reasonable amount of time and in a confidential manner. A formal complaint must be submitted in writing and must set forth a statement of the facts and the specific remedy sought. Submit complaints to:

Samantha Nikolai  
Director  
PDX/DSI  
1155 Union Circle #305101  
Denton, TX 76203  
[samantha.nikolai@unt.edu](mailto:samantha.nikolai@unt.edu)